

Draft 2024-25 IRM STUDY MILESTONE SCHEDULE

| Month | Assignments/Actions for month | IRM Study Milestones |
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| January | ICS Meeting | -ICS Identifies issues needing to be addressed for preparation for IRM Study: milestone schedule; potential new models, including modeling development scope requirements; list of tasks, and initial look at possible Policy 5 revisions. |
| February | ICS Meeting | -ICS approves milestone schedule. -ICS approves scopes of potential new models and Whitepapers , e.g., external Area modeling. -ICS reviews initial IRM Study Assumptions Matrix. |
| | EC Meeting | -EC approves milestone schedule. |
| | ICS/NYISO (Post Meeting) | -ICS begins preparation of potential new models. -NYISO begins preparation of preliminary transmission topology and requests TO's input. |
| March | ICS Meeting | -ICS reviews status of potential new models and updated 2024 IRM Study Assumptions Matrix. |
| | ICS/NYISO | -ICS completes new model development and prepares white paper. |
| April | ICS Meeting | -ICS reviews draft white papers for new models. -ICS reviews updated IRM Study Assumptions Matrix. |
| | ICS/NYISO (Post Meeting) | -NYISO reviews GADS data. -NYISO installs any updated MARS software and benchmarks as necessary. -NYISO begins base case build-up used for parametric analysis. |
| May | ICS Meeting | -ICS approves new model white papers. -ICS reviews updated IRM Study Assumptions Matrix. -If applicable, ICS approves use of new MARS version. |
| | EC Meeting | -EC approves new model white papers. |
| | ICS/NYISO (Post Meeting) | -NYISO verifies preliminary transmission topology with TOs and sends to TPAS and ICS for review. |
| June | ICS Meeting | - ICS reviews updated IRM Study Assumptions Matrix, including preliminary transmission topology. - ICS completes draft of any Policy 5 revisions for EC approval. |
| July | ICS Meeting | -ICS approves preliminary IRM Study Assumptions Matrix. |
| | EC Meeting | - EC approves preliminary IRM Study Assumptions Matrix. |
| | ICS/NYISO (Post Meeting) | -NYISO performs parametric study to be used as the basis for Table 6-1 of IRM Study report. -NYISO conducts preliminary IRM tan 45 study following parametric study. -ICS members prepare list of proposed sensitivity cases and submits to ICS chair. |
| August | ICS Meeting | -ICS approves list of sensitivity cases. |
| | EC Meeting | -EC approves list of sensitivity cases. |
| | ICS Mid Month | -ICS reviews parametric study results and preliminary tan 45 analysis and IRM. |

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| | ICS/NYISO (Post Meeting) | -NYISO sends the completed initial master input file to GE by August 22 nd . |
| September | ICS Meeting | -ICS approves parametric results for Table 6-1. -ICS approves preliminary base case IRM. -EC reviews preliminary base case IRM and parametric results. |
| | ICS/NYISO (Post Meeting) | -NYISO provides initial masked/encrypted input data to TOs for data quality assurance review by 9/15. -NYISO begins sensitivity testing for Table 7-1 based on preliminary base case. -NYISO staff/LFWG prepares fall load forecast and delivers to ICS. -NYISO, GE and TOs complete preliminary base case data quality assurance reviews. -By 9/22/23, NYISO and TOs submits final transmission topology changes, if any, to TPAS and ICS. |
| October | ICS Meeting | -ICS approves fall load forecast. -NYISO and TOs report preliminary data base quality assurance review. -ICS accepts preliminary data base quality assurance review. -ICS reviews and approves preliminary sensitivity results. -EC reviews preliminary sensitivity results. -ICS approves Final IRM Base Case Assumption Matrix. - |
| | EC Meeting | - EC approves Final IRM Base Case Assumption Matrix. |
| | ICS/NYISO (Post Meeting) | -NYISO completes sensitivity testing. -ICS conducts base case study and determines final base case including tan 45 analysis and IRM. -ICS prepares initial draft IRM report, including Tables 6-1 and 7-1. -NYISO delivers final base case input files to GE for incremental review and masking. -GE provides masked data base to the NYISO. |
| November | ICS Meeting | -NYISO provides masked database for final TO review. -NYISO reports any changes based on final base case review. -ICS reviews and provides comments on first draft IRM report. -EC reviews and provides comments on second draft IRM report. -ICS approves final IRM base case. -ICS identifies the need for a Special Sensitivity Case. |
| | EC Meeting | -EC approves final IRM base case. |
| | ICS Mid Month | -ICS accepts final base case quality assurance review. -NYISO completes special sensitivity case Tan 45 analysis. -ICS determines if Special Sensitivity Case should become final base case, and obtains EC approval. |
| | ICS/NYISO (Post Meeting) | -ICS prepares final draft IRM report (ICS). |
| December | ICS Meeting | -ICS approves final draft s IRM report. |
| | EC Meeting | -EC approves IRM report, Final IRM, and IRM resolution. |
| | ICS/EC/NYISO (Post Meeting) | -Issue IRM letter to NYISO CEO (EC). -IRM Filing to FERC required (EC). -Prepare alignment study if Final IRM is less than base case IRM – see Policy 5, appendix C. (NYISO). -Special conference call around mid-December, if needed, to approve alignment study (ICS)*. -ICS drafts list of potential whitepapers for prioritization at January ICS meeting. |