

2023-24 IRM STUDY MILESTONE SCHEDULE

Month	ICS Meeting	EC Meeting	2023 IRM Study Milestones
	Assignments for month		
January	1/5/22	1/14/22	-ICS Identifies issues needing to be addressed for preparation for 2023 IRM Study: milestone schedule; potential new models, including modeling development scope requirements; list of tasks, and initial look at possible Policy 5 revisions.
February	2/2/22	2/11/22	-ICS approves milestone schedule. -ICS approves scopes of potential new models, e.g., external Area modeling. -ICS reviews initial 2023 IRM Study Assumptions Matrix. -EC approves milestone schedule.
	ICS/NYISO		-ICS begins preparation of potential new models. -NYISO begins preparation of preliminary transmission topology and requests TO's input.
March	3/2/22	3/11/22	-ICS reviews status of potential new models and updated 2023 IRM Study Assumptions Matrix.
	ICS/NYISO		-ICS completes new model development and prepares white paper.
April	3/29/22	4/8/22	-ICS reviews draft white papers for new models. -ICS reviews updated 2023 IRM Study Assumptions Matrix.
	ICS/NYISO		-NYISO reviews GADS data. -NYISO installs any updated MARS software and benchmarks as necessary. -NYISO begins base case build-up used for parametric analysis.
May	5/4/22	5/13/22	-ICS approves new model white papers. -ICS reviews updated 2023 IRM Study Assumptions Matrix. -If applicable, ICS approves use of new MARS version. -EC approves new model white papers.
	ICS/NYISO		-NYISO verifies preliminary transmission topology with TOs and sends to TPAS and ICS for review.
June	6/1/22	6/10/22	- ICS reviews updated 2023 IRM Study Assumptions Matrix, including preliminary transmission topology. - ICS completes draft of any Policy 5 revisions for EC approval.
July	6/29/22	7/8/22	-ICS approves preliminary 2023 IRM Study Assumptions Matrix. -EC approves preliminary 2023 IRM Study Assumptions Matrix.
	ICS/NYISO		-NYISO performs parametric study to be used as the basis for Table 6-1 of IRM Study report. -NYISO conducts preliminary IRM tan 45 study following parametric study. -ICS members prepare list of proposed sensitivity cases and submits to ICS chair.
August	8/3/22	8/13/22	-ICS approves list of sensitivity cases. -EC approves list of sensitivity cases.
	8/17/22*	----	-ICS reviews parametric study results and preliminary tan 45 analysis and IRM.

* Conference call – date shown is preliminary

	ICS/NYISO		-NYISO sends the completed initial master input file to GE by August <u>22nd</u> .
September	<u>8/30/22</u>	<u>9/09/22</u>	-ICS approves parametric results for Table 6-1. -ICS approves preliminary <u>2023</u> base case IRM. -EC reviews preliminary base case IRM and parametric results.
	ICS/NYISO		-NYISO provides initial masked/encrypted input data to TOs for data quality assurance review by <u>9/15</u> . -NYISO begins sensitivity testing for Table 7-1 based on preliminary base case. -NYISO staff/LFWG prepares fall load forecast and delivers to ICS. -NYISO, GE and TOs complete preliminary base case data quality assurance reviews. -By <u>9/23/22</u> , NYISO and TOs submits final transmission topology changes, if any, to TPAS and ICS.
October	<u>10/5/22</u>	<u>10/14/22</u>	-ICS approves fall load forecast. -NYISO and TOs report preliminary data base quality assurance review. -ICS accepts preliminary data base quality assurance review. -ICS reviews and approves preliminary sensitivity results. -EC reviews preliminary sensitivity results. -ICS approves Final <u>2023</u> IRM Base Case Assumption Matrix. -EC approves Final <u>2023</u> IRM Base Case Assumption Matrix.
	ICS/NYISO		-NYISO completes sensitivity testing. -ICS conducts base case study and determines final base case including tan 45 analysis and IRM. -ICS prepares initial draft IRM report, including Tables 6-1 and 7-1. -NYISO delivers final base case input files to GE for incremental review and masking. -GE provides masked data base to the NYISO.
November	<u>11/2/22</u>	<u>11/10/22</u>	-NYISO provides masked database for final TO review. -NYISO reports any changes based on final base case review. -ICS reviews and provides comments on first draft IRM report. -EC reviews and provides comments on second draft IRM report. -ICS approves final <u>2023</u> IRM base case. -EC approves final <u>2023</u> IRM base case. -ICS identifies the need for a Special Sensitivity Case.
	<u>11/16/22</u> *		-ICS accepts final base case quality assurance review. -NYISO completes special sensitivity case Tan 45 analysis. -ICS determines if Special Sensitivity Case should become final base case, and obtains EC approval.
	ICS/NYISO		-ICS prepares final draft IRM report (ICS).
December	<u>11/29/22</u>	<u>12/9/22</u>	-ICS approves final draft <u>2023</u> IRM report. -EC approves <u>2023</u> IRM report, Final <u>2023</u> IRM, and IRM resolution.
	ICS/EC/NYISO		-Issue <u>2023</u> IRM letter to NYISO CEO (EC). -IRM Filing to FERC required (EC). -Prepare alignment study if Final <u>2023</u> IRM is less than base case IRM – see Policy 5, appendix C. (NYISO). -Special conference call around <u>12/10/22</u> , if needed, to approve alignment study (ICS)*. -ICS drafts list of potential whitepapers for prioritization at January ICS meeting.

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