NYSDEC/NYSRC – September 19, 2024, Agenda

- CO2 Programs Mike Sheehan
 - Status of NYSDEC Cap & Invest Regulatory Process Mike Sheehan – Staff continues to work on a draft of the regulations.
 - Status of RGGI Program Re-Evaluation Process As a follow-up to last week's Agency Head meeting, RGGI issued the following notice: <u>https://www.rggi.org/news-releases/rggi-releases</u>.
 - RGGI Auction Result \$25.75 up from \$21.03, one year ago the price was \$13.85.
 - Q Kevin Lang is the price impact due to shrinking supply. No -Excess supply is still available in the bank. Possibly; anticipation of program changes. When the banking adjustment ends in 2025, a number of additional allowances will be available at auction starting in 2026 unless program changes are implemented.

• NYSDEC Update – Mike, Ona, Bob

- EPA Revisions to the Air Emissions Reporting Requirements Mike No update
- EPA Cross State Air Pollution Rule (CSAPR 3) Mike litigation is complicated. Waiting for EPA guidance.
- DEC Application IDs: 3-1326-00211/00001 (Dover Compressor Station); 4-1922-00049/00004 (Athens Compressor Station) – Mike – no action. No formal deadline to decide.
- EPA Final Methane regulations NYSDEC Staff Ona. DEC working with EPA to determine if Part 203 meets the standards of the EPA rule. While Part 203 covers both VOC and methane emissions, more discussion is needed to ensure that methane emission requirements are consistent.

• NYISO Update – James Sweeney

- NYC PPTN Status Update August 6 notes provided below. Viability and Sufficiency Assessment. Estimated timeline. Q2-Q3 2025 decision point.
 - <u>https://www.nyiso.com/documents/20142/46217988/03_NYCPPTN_E</u> <u>SPWG_2024_08_06.pdf/3c3291ed-cbf9-045e-f499-e6f0dc42a4ec</u>
- Reliability Needs Assessment Status Update
 - <u>https://www.nyiso.com/documents/20142/46717653/03_2024RNA_Up</u> <u>dates_Sept03_ESPWG-TPAS.pdf/2b8bef34-3233-2226-fa1f-</u> <u>02f3aaa7e120</u>

- The final RNA Report will be issued in November. If reliability needs exist in the final RNA Report, the NYISO will solicit solutions to be incorporated into the CRP study next year.
- Interregional Transmission Planning Update no update
- Demand Curve Reset 2025-2029 Update September presentation. Filing with FERC by November 30. Materials posted today for discussion. Hearing before NYISO Board in October.
 - https://www.nyiso.com/documents/20142/46865072/2025-2029%20DCR%20-%20Interim%20Final%20Staff%20Recommendations%2009102024% 20ICAPWG.pdf/4f952242-28f0-f5e3-f7b7-13a0d446ffe2
- FERC Conference Regarding Large Loads Co-Located at Generating Facilities – November 1, 2024, at 10am. Upcoming Tech Conference in Washington. Wide area of interest and concerns in VA, PJM, NE. NYISO has not decided to participate in this event.
- October 16 Reliability (NERC). Agenda has not been issued.
- November 12 FERC Federal & State Collaborative.
- NYSERDA Update Chris Hall
 - State Energy Planning Process Kickoff Energy Planning Board Sept 9. Comments up to Nov 25. CY25 – work on analysis and draft plan summer 2025. Public Hearings in the fall. Final Energy plan – Dec 2025. Must look at 10 years, decided to look at 15 years.
 - Tier 1 Solicitation Update -
 - 2023 Tier 1 November 24 projects, 2.4GW of capacity, in negotiation. Update in about December on Open NY.
 - 2024 Tier 1 received thirty-eight projects, 3.5GW, expect to notify awardees this month. Summary in October, early 2025.
 - **RGGI Operating Plan Webex** Thursday, September 19 at 11am
- NYSRC Update Chris Wentlent
 - Received an ICS Update
 - Zach Smith Provided a presentation on the Preliminary RNA findings.
 - Next Meeting is Thursday, October 10
 - All meeting materials are posted at https://www.nysrc.org.

- NYSPSC Staff Regulatory Update Jerry Mathew
 - New Grid of the Future Proceeding 24-E-0165 no report
 - Energy Storage Proceeding 18-E-0130. no report
 - Clean Energy Standard 15-E-0302 July 22, Order approving NYSERDA Phase 6 Implementation Plan. NYSERDA proposed a rolling backstop collection approach to resolve outstanding receivables from LSEs for past CES invoices. NYSERDA stated it will mitigate large year-to-year program deficits and avoid time and effort of collecting funds from ratepayers through Electric Distribution Companies. Commission agreed with NYSERDA. Effective 2025 CES Compliance Year for all CES programs.

July 31, 2024 – NYSERDA proposes partially funding its 2025 administration of Tier 1, 2, 4 and OSW REC programs with revenues from previous years (bid fees, ACPs, contract security forfeitures, and interest income) and proposes to continue its administrative adder for Compliance Years 2025 and 2026 to pay for its Tier 3 program. NYSERDA also petitioned to increase its administrative budget for 2025 from \$33.5M to \$36.9M, claiming it will help support CES program development and operation, contributing to the growth and maintenance of NY's clean energy supply.

- Zero Emissions Resource Proceeding no update
- Electric Vehicle Proceeding 18-E-0138. July 29, NYPA filing to modify 7/16/20 Make-Ready Order. Order allotted NYPA \$15M to develop 10 EV DCFC sites in each of its Regional Economic Development Council regions (90 sites total). NYPA only built 20/90 sites and spent only \$4M due to Covid and supply chain constraints. NYPA seeks to eliminate the 2022 deadline on Make-Ready Program funding to access the remaining \$11M and build remaining sites.
- Offshore Wind Proceeding 18-E-0071.- no report.
- Energy Efficiency and Heat Pumps 18-M-0084. no report
- PSC's Transmission Planning Proceeding 20-E-0197 August 7 Con Ed petitioned for expedited approval and cost recovery for an expanded work scope of the Brooklyn Clean Energy Hub. Con Ed wanted to expand the Hub from 2 to 6 interconnection points (pre-energization to meet May 2028 ISD) and raise spending cap by \$66M. Con Ed cited potential OSW proposals interconnecting at BCEH requiring more than two interconnection points and needing to purchase materials by 8/30/24 to meet 2028 ISD. Expanded site ISD would otherwise be pushed to 2032 if done post-energization. Con Ed withdrew the petition on Sept 11.

- Proceeding regarding Natural Gas Planning Con Edison, O&R, NYSEG/RGE, NGRID and NFG – no report
- Matter of the Advancement of Distributed Solar 21-E-0629 no report.
- NYSDEC Other Regulatory Bob B
 - "New York State Implementation Plan for the 2015 Ozone National Ambient Air Quality Standards; New York-N. New Jersey-Long Island, NY-NJ-CT Moderate Nonattainment Area; July 2024 Proposed Revision" is currently undergoing a public comment period and can be found at <u>New York State Implementation Plan for the 2015 Ozone National Ambient Air Quality Standards (ny.gov)</u>. The public comment period closes on September 30, 2024. Elements addressed in this SIP revision: Emissions Inventories (Clean Air Act Section 182(a)(1)); Reasonable Further Progress (RFP) (Clean Air Act Sections 172(c)(2) & 182(b)(1)); Contingency Measures for Failure to meet RFP (Volatile Organic Compounds and Oxides of Nitrogen); Nonattainment New Source Review; and Inspection/Maintenance (Basic).
 - 2008 Ozone Standard DEC continues to develop the attainment demonstration SIP for the 2008 ozone standard for the New York City metropolitan area "severe" nonattainment area. This includes the Clean Air Act section 185 penalty fee provisions that must be incorporated into the SIP by November 2025.
 - Maintenance Plan for fine PM The public comment period for the PM_{2.5} Limited Maintenance Plan (LMP) closed last month. No comments were received, and the plan will be submitted to EPA soon. The LMP as proposed can be found at <u>NYSIP New York Metropolitan Area Fine Particulate Matter</u>.
 - Attainment for 2010 SO2 Standard Development of the attainment demonstration SIP for the 2010 SO₂ standard continues. This attainment demonstration applies to a small portion of St. Lawrence County near the Alcoa facility in Massena, New York.

New Business

 Sandi M – announced the SF6 Workshop on October 26 in Albany, NY. It is a technical workshop only. The registration material is included as an attachment.

Next Call – Proposed for Thursday, November 14, at 9am.